



BIGGER & BETTER BUSINESS PROGRAM

THE HOW-TO'S



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PHI BETA SIGMA FRATERNITY, INC.



SIGMA WELLNESS

CIVIC RESPONSIBILITY PERSONAL MISSION CULTURAL RESPONSIBILITY
FAITH PRIVILEGED RESPONSIBILITY NETWORKING AND SOCIAL ENGAGEMENT

VITA

VOLUNTEER INCOME TAX ASSISTANCE PROGRAM

A PARTNERSHIP WITH THE INTERNAL REVENUE SERVICE

With so many tax benefits available today, taxes can serve as the starting point leading to greater prosperity for many people. In 2000, the IRS changed its approach to meeting individual taxpayers' needs for tax education, awareness and assistance by establishing an office called **SPEC** (Stakeholder Partnerships, Education and Communication). In 2008, IRS-SPEC cultivated a partnership with Phi Beta Sigma Fraternity and share mutual goals in three key areas:

- Promoting tax understanding and awareness
- Preparing tax returns for free for low-to-moderate income people
- Encouraging personal asset building and self-sufficiency through tax incentives at the VITA site; ensure customers receive free, top quality service and tax returns are error-free



SUPER SIGMA TAX SATURDAYS

Each brother is requested to volunteer for a minimum of 1-2 hours on any Saturday. Chapters are asked to volunteer to be one of the following:

GREETER

Greet and sign-n customers, determine assistance needed

SCREENER

Provide free screening for all taxpayers requesting assistance to identifying what type of return/tax schedule each customer will need and ensure taxpayer has information required to complete his/her tax return

TAX PREPARER

Provide free basic tax return preparation for eligible taxpayers

QUALITY REVIEWER

Provide free on-site reviews of all tax returns completed by volunteer tax assistants at the VITA site; ensure customers receive free, top quality service and tax returns are error-free

INCENTIVES

National exposure, provide service to the community, financial literacy and education to our community, increase tax knowledge and entrepreneurial exposure.

For more information contact your Regional Director of Bigger & Better Business